



SUNITA TOOLS LIMITED
(Formerly known as Sunita Tools Pvt Ltd)

September 16, 2024

To,
BSE Limited
Listing Department
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

Scrip Code: 544001

Dear Sir(s)/ Madam,

Subject: Sunita Tools Limited Incorporates Subsidiary. Enters into Business Takeover Agreement with Imperial Auto Crafts A Precision Defence and Aerospace Machining company.

In pursuance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform all our stakeholders that the Company has Incorporated a Subsidiary and entered into Business Takeover Agreement with Imperial Auto Crafts a Precision Defence and Aerospace Machining company.

The Press release for the same is enclosed herewith.

We request you to take note of the same.

For Sunita Tools Limited

Satish Kumar Pandey
Managing Director
DIN: 00158327

Reg- off: Plot A S NO 66, Valiv Phatta
Vasai East, Palghar 401208 India
CIN: U29220MH1988PLC045850

+91-9136019994 / 5
info@sunitatools.com
www.sunitatools.com



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PRESS RELEASE

Sunita Tools Limited Incorporates Subsidiary, Enters into Business Takeover Agreement with Imperial Auto Crafts a Precision Defence and Aerospace Machining Co.

Mumbai, September 16, 2024, Sunita Tools Limited is pleased to announce the incorporation of its new subsidiary, Sunita Imperial Aerospace Private Limited. The subsidiary was officially incorporated under the Companies Act, 2013, and will serve as a key entity in the company's expansion into the Defence and Aerospace and Defaero Engineering sector.

Immediately following the incorporation, Sunita Imperial Aerospace Private Limited entered into a Business Takeover Agreement with Imperial Auto Crafts, a sole proprietorship represented by Mr. Ramesh Kumar. Imperial Auto Crafts, based in Coimbatore, Tamil Nadu, has an established reputation in the aerospace and engineering industry. The agreement was executed in Mumbai and became effective on September 12, 2024.

This strategic business acquisition aligns with Sunita Tools Limited's long-term growth objectives and strengthens its foothold in the Defence and Aerospace sector. The acquired business will continue to operate under the new management of Sunita Imperial Aerospace Private Limited, ensuring continuity and growth.

The new subsidiary has an initial paid-up capital of ₹10,00,000, divided into 1,00,000 equity shares of ₹10 each. Its main business objective will remain aligned with the existing operations of Imperial Auto Crafts, focusing on precision Defence and Aerospace Precision Machining and Various Machining and Precision Engineering services to the CNC machine Manufacturers in South of India and Oil and Gas Industry

About Sunita

Sunita Tools Limited boasts over three decades of experience in the Engineering and Mould Base Industry, offering unparalleled customized solutions to various sectors with a forward-thinking approach to meeting future demands today. Our core expertise lies in the manufacture of Ground Plates, Mould Bases, and Precision CNC Machining.

The products of the Company serve as essential components for the Manufacturing industries, spanning Automotive, Pharmaceutical, Electronics, Consumer Goods, and numerous other sectors. These industrial capital goods undergo rigorous quality testing to ensure they meet industry standards before reaching our clients.

Located in Vasai, Mumbai, the manufacturing facility of the company enjoys several strategic advantages. Situated in a well-developed industrial area, it benefits from easy access to resources and streamlined logistics, ensuring timely delivery according to our customers' convenience. This strategic positioning

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provides us with a competitive edge over our counterparts. Additionally, our facility boasts robust infrastructure, a skilled labor force, and reliable access to water and power supply.

The Companies strength lies in our ability to deliver customized, high-quality products, offer expert guidance throughout the design and manufacturing process, and provide comprehensive after-sales technical support. This commitment to compatibility and customer satisfaction sets us apart, making our products and services a flexible and dependable choice. The Company is dedicated to promptly addressing any concerns raised by our business associates through direct engagement with senior management.

Management Comment:

Commenting on this development, Mr. Sanjay Kumar Pandey, Whole Time Director of Sunita said:

"We are thrilled to announce the incorporation of Sunita Imperial Aerospace Private Limited and the successful acquisition of Imperial Auto Crafts. This acquisition is a major leap forward in Sunita Tools Limited's vision to diversify and expand into the aerospace and engineering sectors. Imperial Auto Crafts brings a wealth of experience and credibility in the aerospace field, they have Vast Experience and Exposure of Machining Precision Parts like Missile nose, Missile Base, Fighter jet cockpit frames, and various parts related to Aerospace and defence Industry, and we are confident that this collaboration will help us scale new heights. Our goal is to synergize the strengths of both entities and build a future-ready enterprise that can cater to the growing demands of the Defence aerospace industry. "

Disclaimer

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Sunita Tools Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

Contact Details:

Sunita Tools Limited

Contact: +91 9136019995

Email: info@sunitatools.com

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